

# MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."  
Warren Buffett

Monday, February 9, 2026

Equity Update				Global Indices			
				6-Feb			
		Chg	Chg%				
ASPI	▲	32.97	0.14%	23,802	Dow Jones	▲	50,116
S&P SL 20 Index	▲	11.91	0.18%	6,615	Euro Stoxx 50	▲	5,998
Total Turnover (LKR)	▼			9,091,026,811	FTSE 100	▲	10,370
Market Capitalization (LKR)	▼			8,482,079,742,816	Nikkei 225	▲	54,254
					Hang Seng	▼	26,560
PER (x)				11.3	Frontier Markets		
PBV (x)				1.5	VN index	▼	1,755
DY (%)				2.5	KSE-100	▼	184,542
					DSEX		5,234

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				6-Feb			
(LKR per unit)		TT Buying	TT Selling	Type			
USD		\$ 305.7	313.2	Gold (USD/t.oz)	▲	4,980	
GBP		£ 412.7	425.5	Gold (LKR/t.oz)	▼	1,489,475	
EUR		€ 358.9	370.5	Brent Crude Oil (USD/Bbl)	▼	68	
JPY		¥ 1.9	2.0	Copper (USD/Lbs)	▲	588	
CNY		¥ 43.1	45.7	Cotton (USD/Lbs)	▼	63	
INR		₹ 3.4	3.5	Aluminium (USD/MT)	▲	3,085	
				Palm Oil 3M forward (MYR)	▼	4,154	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: December 2025 = 2.90%	CCPI YoY Change: January 2026 = 2.30%

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

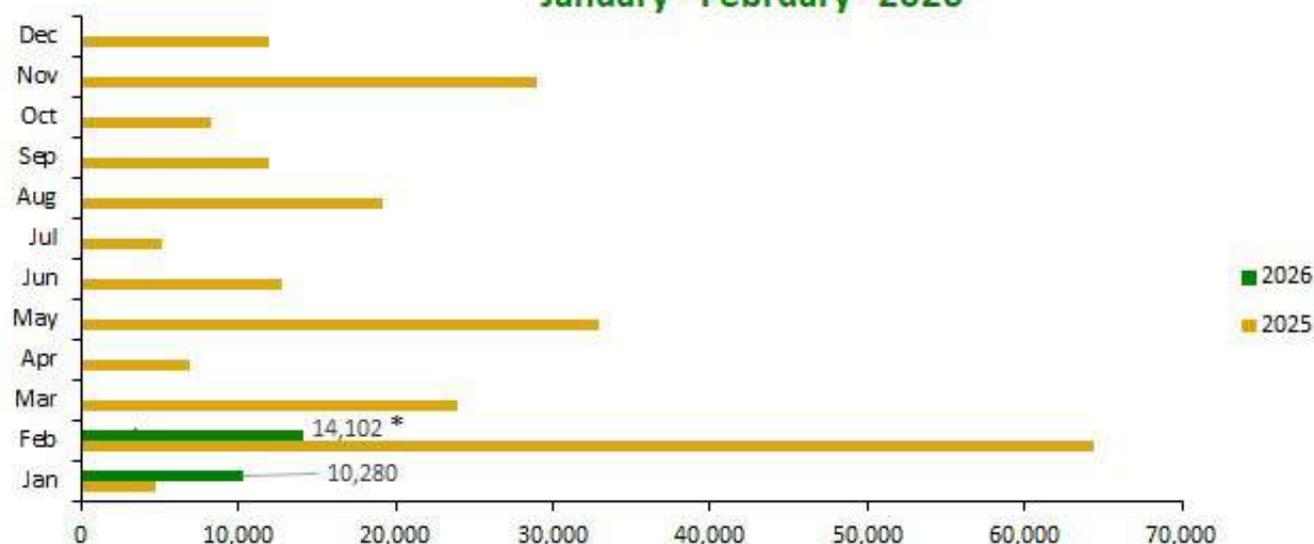


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED
JKH(N)	LKR 0.10	Second	9-Feb	10-Feb	26-Feb
GRAN(N)	LKR 15.00	Final	9-Feb	10-Feb	26-Feb
TAFI(N)	LKR 40.00	Final	9-Feb	10-Feb	26-Feb
BPPL(N)	LKR 0.25	Second	12-Feb	13-Feb	3-Mar
DIAL(N)	LKR 1.5	Final			DATES TO BE NOTIFIED
JAT(N)	LKR 0.44	Final	17-Feb	18-Feb	9-Mar

### LKR 24,382 Mn as dividends from January - February\* 2026



\*Until February 6, 2026